

Important Notes Regarding your New Product(s)

- UltraTax CS products will print the name and full address of the Licensee's Practice Unit on the preparer block of each tax return.
- Product Support is available during the days and times posted in the Support section located at <https://cs.thomsonreuters.com/support/customer/support.aspx>. Licensing for products must be current (non-expired) in order to receive support. Support billing guidelines located at https://tax.thomsonreuters.com/wp-content/private/pdf/cs-professional-suite/products/Support_Billing_Guidelines.pdf.
- Annual license fee for UltraTax CS products includes the right to return up to 30 days from the initial delivery of the UltraTax CS platform or 30 days from the company's initial purchase of UltraTax CS, whichever applies. For any tax products that are returned, there will be an administrative fee of \$300 deducted from the total refund. The annual license fee for UltraTax CS products also includes free product support. (Note: the 30 day right to return does not apply to purchases of 1040 or Business Electronic Filing - Unlimited or Source Document Processing - Unlimited)
- Onsite Consulting / Implementation / Training fees and expenses are non-refundable. Prepaid Training and Consulting balances that remain unused after two years from the purchase date will be forfeited.
- For the avoidance of doubt, nothing herein shall prohibit Thomson Reuters from collection from Client's systems and providing to a taxing authority the information required for Thomson Reuters to electronically file a return on your behalf if this service is requested including, but not limited to the Device ID identifying Client's computer that created the electronic file, as more fully set forth in IRS Publication 4164, Modernized e-File (MeF) Guide for Software Developers and Transmitters.
- IRS Publication 3112 requires transmitters to validate that they are submitting returns only for Authorized IRS e-file Providers. To comply with IRS requirements, Thomson Reuters requires preparers to submit a copy of their IRS e-file Application Summary prior to purchasing UltraTax CS, Accounting CS Payroll or Accounting CS Payroll Compliance.
- UltraTax CS Electronic Filing, eSignature, Organizer, and Per-Return Pricing: https://tax.thomsonreuters.com/wp-content/private/pdf/cs-professional-suite/products/CS_Pricelist.pdf. A manual processing fee will be charged if there is not a valid method of payment on file at the time of billing for PRP/ELF/Organizer/eSignature transactions.
- Please confirm that your workstations and servers meet the system requirements found here <https://cs.thomsonreuters.com/support/systemrequirements/>.
- Unless the applicable network module is purchased, any licenses purchased allows use of the software on stand-alone computers only (a "non-network" version). This does not apply to software hosted by Thomson Reuters.
- UltraTax CS and GoFileRoom CS are Annual products that must be purchased each year. Accounting CS, Practice CS, and Fixed Assets CS are "Standard License" products that are sold as perpetual licenses.

(Note: Customers who previously purchased a product within these product families as an Annual Renewable License are "grandfathered in" and will continue to purchase additional products within the applicable family as Annual Renewable Licenses.) FileCabinet CS is only available as an Annual Renewable License. The initial License Fee for Annual Renewable and Standard License products includes all normal updates released during the first twelve (12) months of the license. Thereafter, the licenses are subject to the applicable renewal or maintenance fees.

- When paid support applies as defined in your license agreement, product support is currently available at \$162.00/hour and is billed in 10-minute increments. The annual license fee for Tax products includes free product support until the following year's product is released. This rate is subject to change. Support contracts are available for several CS Professional Suite products. Please contact a Sales Representative for details.
- PRP Fees for UltraTax CS/1040 are \$31/Federal Return and \$24/State return; All other UltraTax CS Products are \$41/Federal return, \$28/State Return, except 1120 Consolidated return which is \$65 per return. You will need to provide a credit card or direct debit account that Thomson Reuters will keep on file to cover any monthly PRP related fees incurred.
- If you have questions while preparing this order, please call your CS Account Representative at (800)968-8900.
- All prices are shown in United States Dollars (USD). All payments will be required in USD.
- Delivery will have occurred when Thomson Reuters (Tax and Accounting) makes a CS Professional Suite product available for electronic download through the Tax.ThomsonReuters.com download page. For Onvio web applications, delivery will have occurred when the "Welcome email" is sent and accessed via web application.
- This offer is available for new tax software customers and for non-current UltraTax CS customers only.

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