Credits and Incentives

U.S. Suite

Locate credits and incentives with ease
“I would recommend Checkpoint Credits and Incentives Pinpointer to other accounting firms no matter what the size, large or small, because it is the quick way to identify potential benefits for your clients.”

— Shawndel Rose, Manager of State and Local Tax
RubinBrown LLP

Tax credits and incentives in the United States are frequently overlooked or missed simply because they can be difficult to locate or they require multiple steps to determine validity on a case-by-case basis. Now, you can easily provide this service to your business or clients with the unique and comprehensive Thomson Reuters Checkpoint Credits and Incentives U.S. Suite.

**Turn knowledge into action**

With this suite, you’ll be able to identify the entire universe of credits available for a certain location and support your next phase of research with up-to-date details you’ll need. You’ll also save significant time and simplify the challenge of locating available credits and incentives for a large number of addresses with batch processing.

**Credits and Incentives U.S. Suite includes:**

- **Credits and Incentives Pinpointer: Statutory and Discretionary**
  - Search state and federal credits and incentives by a single address, jurisdiction, credit type, or industry type.

- **Credits and Incentives Batch**
  - Process up to 5,000 addresses in any U.S. jurisdiction.

No other group of tools brings together these searching and processing capabilities to enable you to quickly zero in on available credits and incentives opportunities.

**With this unique suite of tools, you’ll be able to:**

- **Consider all angles**
  Ensure credits and incentive opportunities are never missed and are part of strategic location decisions.

- **Move quickly**
  Find everything in one place; there’s no need to go to multiple places to understand the landscape of credits and incentives available to your business or clients.

- **Reduce uncertainty and risk**
  Easily access more details, as needed, with links to authoritative editorial explanations, relevant statutes, and agency websites.

- **Anticipate changes**
  Stay up-to-date with the latest changes through a news alerting service on Checkpoint.

tax.tr.com/credit-suite
Save time by quickly reviewing credit details at a glance

Multiple ways to find your answers

**Search By Jurisdiction (Federal and State)**
Dynamic search functionality not only helps you perform broad searches by industry or credit type, but also enables you to perform focused searches at the state or federal level.

- Identify federal and state credits that offer maximum tax savings.
- Compare credits across multiple jurisdictions — help make informed decisions for business expansion or relocation.
- Perform regular “look-back” reviews — easily keep tabs on your current credits to see if any provisions have changed.

**Search By Address (Single Address or Batch Processing)**
Exact location matters when it comes to identifying zone-based tax credits and incentives. The side of the street on which an address is located can impact the incentives available to you or your clients.

- Save time by quickly looking up available zone-based state credits and federal credits for a specific address.
- Maximize efficiency by searching either a single address or by batch processing multiple addresses.
- Review eligibility and compliance requirements with links to detailed explanations and agency websites.
- Maximize credits and incentives by identifying tax-saving opportunities for multiple business locations, making sure no credit has been missed.
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Thomson Reuters Checkpoint

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