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CHECKPOINT™

CHECKPOINT IRS RESPONSE LIBRARY

IRS notices continue to be on the rise as the IRS shifts to enhance the taxpayer experience through the creation of online accounts; where taxpayers can independently resolve their issues.

If a client receives a notice, they are likely to turn to you as their trusted advisor for guidance.

With Thomson Reuters Checkpoint IRS Response Library, you can simply search by notice number or topic to respond to the IRS and your clients using a variety of tax resolution tools. These tools include scripts, response documents and practice aids. In addition, you can confidently generate a step-by-step workplan so that you can project billable hours and resolve issues efficiently and effectively.

The Library provides practical guidance for efficiently handling individual, business and payroll post-filing issues and effectively dealing with the IRS in many types of engagements.

■ Covers more than 500 IRS notices, forms, and letters

■ Offers real-world expertise in 59 chapters

■ Updated on a continuous basis by CPAs who used to work for the IRS

Checkpoint IRS Response Library helps you quickly identify and resolve the post-filing issues that arise all year-round. The **Library** includes:

■ **Step-by-step workplans, from beginning to end** — Gain insight into the IRS' internal procedural steps. Whether your client just received a notice or you're looking to appeal an IRS decision, you'll get specific guidance and instructions to handle the issue appropriately.

■ **Comprehensive IRS notice and form database** — Quickly look up a sample notice or form to see what your client received, with guidance on what it means and what steps to take.

■ **Issue-specific questionnaires for gathering facts** — Outline exactly what questions to ask to get to the point and eliminate back and forth with the IRS and your clients.

■ **Sample documentation for responding to the IRS** – Take advantage of responses and sample document sets, including forms, letters, calculators, analysis tools and workpapers created by former IRS employees.

■ **Powerful search tool** — Search by issue, notice/form name or number or keyword to find answers fast.

■ **Projections for billable hours** — Find tools to help you effectively project billable hours.

■ **Links to primary law** — Verify recommended response against IRS Code, Regulations and Publications.

Checkpoint IRS Response Library covers 17 major areas, including:

■ Audits

■ Identity Theft

■ Affordable Care Act (ACA)

■ Taxpayer Advocate Service

■ Liens and Levies

■ Offers in Compromise

■ Installment Agreements

■ Other Collection Alternatives

■ Past-due Returns

■ Return Corrections and Adjustments

■ Spousal Issues

■ Trust Fund Recovery Penalty

■ Penalties (including accuracy-related, first time abatement, failure to file, failure to pay, failure to deposit and return preparer penalties)

■ Engagement Agreements

■ Client Consents

■ IRS Account Research

■ RS e-Services Transcript Delivery System

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