

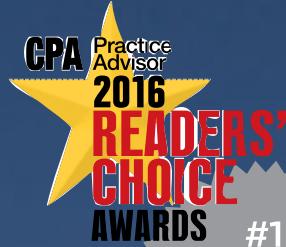


AUDIT AND ACCOUNTING GUIDANCE

AUDIT AND ACCOUNTING GUIDANCE

Accounting firms across the U.S. have trusted our audit and accounting guidance, engagement workflow tools and integrated quality control system for well over 30 years.

Accounting firms can experience significant productivity gains by using Thomson Reuters Checkpoint for all their research, guidance and workflow needs. You'll have access to guidance from our PPC®, RIA® and WG&L® experts, plus AICPA, FASB, GASB and SEC source material, integration with Engagement CS® and AdvanceFlow®, tools, news and learning and so much more, all in one place.



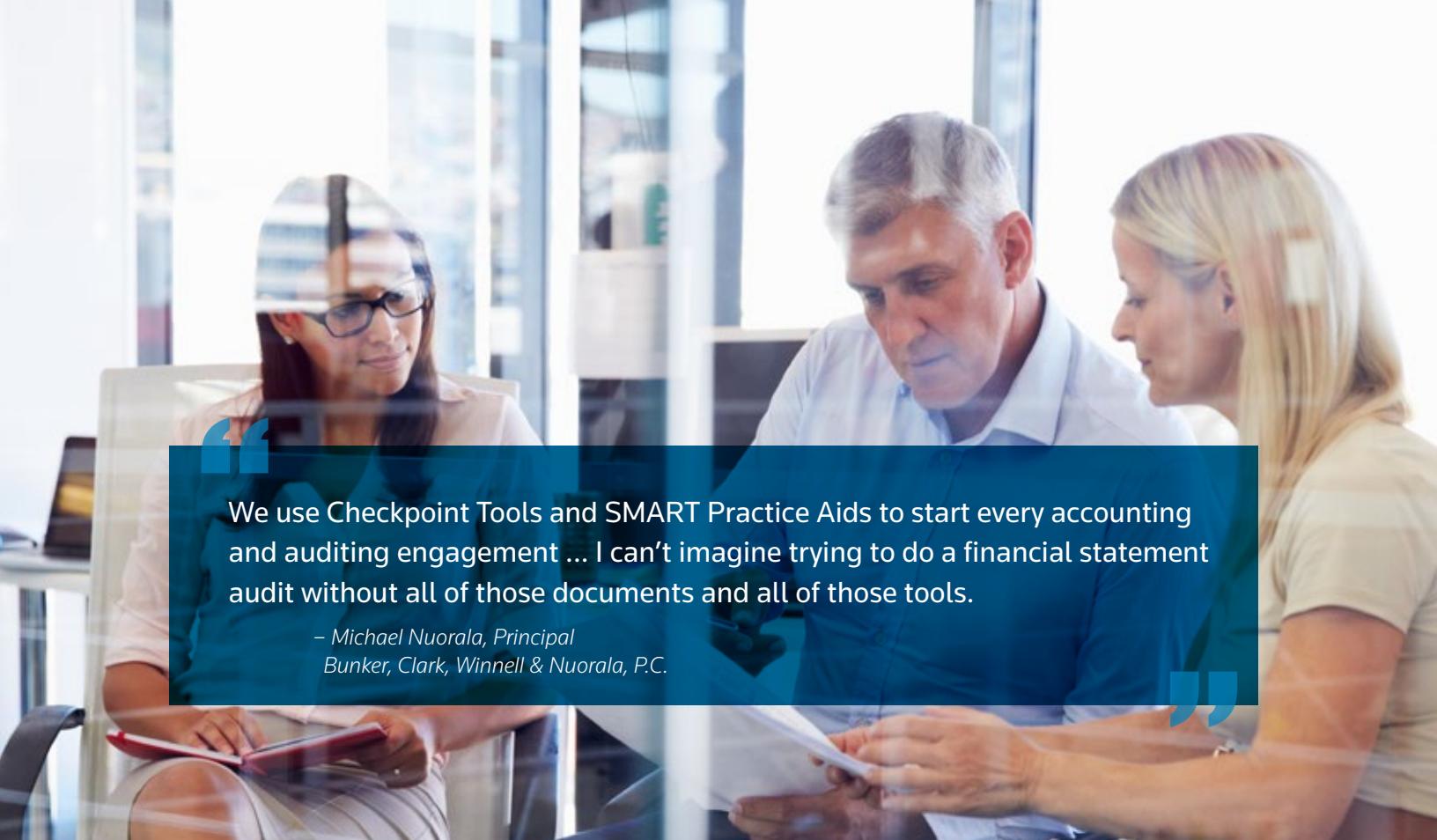
2011 – 2016



TOP 5 REASONS TO USE CHECKPOINT

1. One location for all your engagement needs, including our practical guidance and workflow tools.
2. Minimize your engagement risk by using our trusted quality control system.
3. Link directly from Checkpoint Tools to your guidance on Checkpoint.
4. Integrated with relevant source materials for one click access to AICPA, FASB, GASB and more.
5. Access the most current guidance available anytime, anywhere.





We use Checkpoint Tools and SMART Practice Aids to start every accounting and auditing engagement ... I can't imagine trying to do a financial statement audit without all of those documents and all of those tools.

— Michael Nuorala, Principal
Bunker, Clark, Winnell & Nuorala, P.C.

ACCOUNTING AND FINANCIAL STATEMENTS

Accounting and Financial Statements Library (AFSQ)

All of the accounting guidance you need to serve your clients

This library includes:

Accounting and Reporting for Estates and Trusts provides accounting entries, sample reports, practice aids, example accountings and financial presentations relating to estates and trusts.

Accounting for Income Taxes illustrates all aspects of accounting for income taxes and explains all deferred tax accounting rules and guidance on how to calculate the current income tax provision.

Cash, Tax and Other Bases of Accounting gives you clear guidance on financial statements prepared using a special purpose framework, also commonly known as an other comprehensive basis of accounting (OCBOA).

GAAP is the source for all of your questions on generally accepted accounting principles. Save countless research hours by using the topical format and index, comprehensive disclosure checklists and numerous practical considerations and examples.

Preparing Financial Statements includes everything you need to quickly and efficiently create financial statements that conform with the latest accounting requirements.

Real Estate features how-to guidance on key tax and accounting topics regarding acquiring, developing, building, operating, leasing and selling real estate.

Accounting for Related Parties (including VIEs) addresses issues commonly associated with accounting for and disclosing related-party transactions, specifically focusing on accounting for variable interests in variable interest entities (VIEs).



- **Financial Reporting Framework for Small- and Medium-Sized Entities** provides you with all the information you need to consider before discussing the new Framework with clients, potential clients and financial statement users. It includes a disclosure checklist, highlights differences between GAAP and the Framework and illustrates how to convert GAAP-basis financial statements to the Framework.

AUDIT AND ATTEST

Audit and Attest Library (AALQ)

All of the tools and practical guidance you need to perform a high-quality audit — whether you have a large audit practice or perform only a few audits

This library includes:

Auditors Reports provides you with the guidance you need to choose and draft the proper report, explain it to your client and reduce legal exposure by discussing and illustrating over 275 reporting situations.

Audits of Nonpublic Companies provides an audit approach for nonpublic commercial entities that is thorough, yet practical; effective, yet efficient. It includes the planning tools you need to identify risks and helps you select appropriate audit procedures to respond to those risks.

Forecasts and Projection simplifies the complex rules that apply to engagements involving prospective financial information.

Fraud Risk Assessment will help you improve your audit efficiency. Learn how other firms have implemented SAS 99, adopt best practices and understand how fraud risk assessment integrates with your overall audit planning process.

GAAS eliminates wondering if you have to comply with the latest standards. This Guide helps you understand what the standards require and what they don't.

Internal Control and Fraud Prevention includes everything you need to assist your clients in fulfilling their responsibility to design and implement programs and controls to prevent, deter and detect fraud.

Management Letter Comments:

Operations and Controls includes over 1,000 illustrative comments focusing on internal control and covers areas that auditors routinely deal with in financial statement audits — plus corporate governance, company communications, personnel issues, the internal audit function and information technology.

Management Letter Comments – Expense Reduction Recommendations

includes more than 820 ready-to-use cost-saving recommendations to add value to your management letters and your audit engagements. Using just one could save your clients more money than the cost of the audit.

Nontraditional Engagements ensures that you are ready to deliver when a client needs an unusual service that falls outside your traditional practice. This unique Guide gives you everything you need to perform the most requested specialized services.

Quality Control is the core component of the PPC quality control system for nonpublic companies. It provides the overarching policies and procedures that the quality control checklists, programs and practice aids in PPC's Audit and Accounting Guides support.



ALSO AVAILABLE SEPARATELY

- **Audit Risk Assessment** is a complete package of implementation tools for the risk assessment auditing standards including case studies, illustrative documentation and tools for communication with your clients.
- **Internal Control Communications** helps you eliminate the confusion and accurately evaluate, aggregate and classify identified internal control deficiencies and prepare internal control communications.
- **Clarified Auditing Standards** provides a road map to the Clarified Auditing Standards with detailed guidance and practical answers to help you to sort out significant changes that will affect your audit practice.
- **NEW! Practice Aids for Audits Performed under International Standards** includes the tools you need to perform effective and efficient audits in accordance with the International Standards of Auditing for nonlisted entities that follow International Financial Reporting Standards (IFRS). Specifically tailored for use on audits conducted in accordance with International Standards on Auditing (ISAs).

PRODUCTS WITHIN EACH LIBRARY ARE ALSO AVAILABLE INDIVIDUALLY.

BUSINESS VALUATION AND COMPILED AND REVIEW

Business Valuation and Consulting Library (BVCQ)

Discussions on new requirements and updated practice aids to help you provide effective, accurate services to your clients

This library includes:

Business Valuations provides the best possible guidance and practice aids to perform effective and efficient valuations. Stay competitive in this market with the most recent and comprehensive resources available when conducting business valuation engagements.

Divorce Engagements introduces a logical, step-by-step engagement approach to providing divorce services and contains easy-to-use practice aids that have been specifically designed to increase the effectiveness and efficiency of each divorce-related services engagement.

Litigation Support Services will prepare you to meet your clients' needs — as statistics show that nearly everyone, at some point, will be involved in the litigation process. Be ready to capitalize on these profitable consulting services.

Small Business Consulting Engagements gives you the guidance and practice aids needed to provide consulting services with confidence. It explains how to market your services and manage your consulting engagements profitably as well as comply with the ever-changing professional standards.

Troubled Businesses and Bankruptcies includes discussions of the new Bankruptcy Act requirements and updated practice aids to help you provide effective, accurate services to your clients considering bankruptcy or actually making the bankruptcy filing.

Compilation, Review and Bookkeeping Services Library (CRBQ)

The basics of preparation, compilation and review services with in-depth guidance for specific entities and unique engagements

This library includes:

Compilation and Review Engagements has been recognized as "the authority" for compilation and review engagements for more than 30 years. No other source today provides this practical, yet authoritative, guidance.

Cash, Tax and Other Bases of Accounting provides clear directions for maneuvering through the uncertainties of preparing OCBOA (Other Comprehensive Basis of Accounting) financial statements.

Preparing Financial Statements includes everything you need to quickly and efficiently create financial statements that conform with the latest accounting requirements.

QuickBooks Solutions explains QuickBooks® features, helps you understand how they will impact you and your clients and shows how you can use those features to make you and your clients more effective.

Write-Up Services provides guidance on ways to profitably build and manage your write-up practice and the latest ethics requirements. It also includes discussions and practice aids to help you determine whether you are independent from your write-up clients along with guidance on what to do once you make that determination.



ALSO AVAILABLE
SEPARATELY

- **NEW! SSARS Preparation**

Engagements is now available with companion Checkpoint Tools. This Guide explains the new financial statement preparation service introduced by SSARS No. 21 and gives you the guidance and practice aids to perform that service. It discusses some of the factors to consider when deciding whether to provide the service to clients, helps you determine whether SSARS No. 21 applies to your financial statement preparation service and gives you the tools to comply with the requirements for providing the service.

- **Quality Control — Compilation and Review**

and Review provides a streamlined approach for establishing and maintaining a quality control system for firms that provide compilation and review services but not audits, as required by SQCS 7.

- **SMART Practice Aids — Compilation and Review**

and Review helps you increase efficiency using automated, industry tailored checklists and forms for the engagement planning and performance of your preparation, compilation and review engagements.

- **DoneDeals** is a comprehensive source of mid-market transaction data for private and public companies sold — with approximately half the deals under \$15 million and half over \$15 million and approximately 79% of the selling companies being privately owned.

GOVERNMENT

Government Library (GOVQ)

Everything you need to make your job easier — audit programs, checklists, confirmations and reporting assistance

This includes:

Audits of Local Governments provides answers to the difficult questions other publications fail to answer about small cities, towns, villages, counties, school districts and other special districts.

Government Documents Library

(not available separately) includes online access to the government documents library related to single audits and the PPC compliance audit program, Audits of Federal Award Programs-Compliance Requirements.

Government Financial Statement

Illustrations and Trends puts over 700 pages of GASBS No. 34 financial statements at your fingertips — including large, medium and small cities, school districts and special-purpose governments. Real-life financial statements show what options and formats others are selecting for their financial statement presentations.

Preparing Governmental Financial Statements helps you skillfully prepare financial statements in accordance with GAAP. When adopted by a firm or governmental entity, it provides consistency in style, format and technical quality of governmental financial statements.

Single Audits includes all the rules, regulations and guidelines needed for performing single audits of both governments and nonprofits. Comply accurately and efficiently, thereby increasing your audit profits.

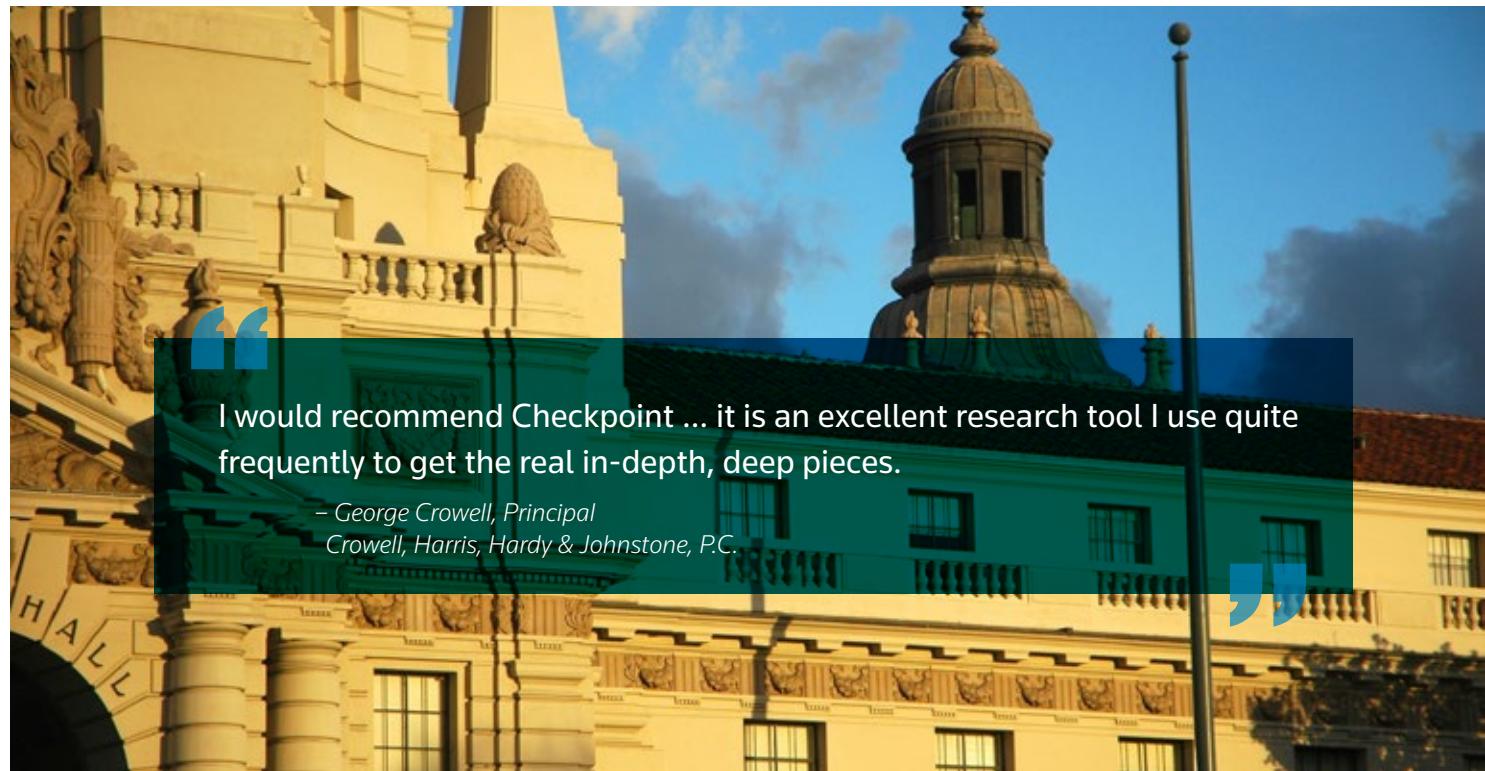


ALSO AVAILABLE
SEPARATELY

- **SMART Practice Aids — Single Audit**

is updated with every compliance supplement. This automated tool walks auditors through the entire Single Audit process — accumulating and tracking federal awards, determining if a single audit or a program-specific audit is required, identifying awards to be tested as major programs, determining if the auditee is low risk, combining audit programs for multiple federal awards and preparing a Schedule of Expenditures of Federal Awards and compliance audit requirements to be signed off electronically.

- **NEW! Practice Aids for Audits of School Districts** provides the audit programs, checklists, confirmations and auditor's reports you need to correctly perform audits for school districts — the largest category of local governments. These audits warrant specialized tools to address their unique requirements. You will be prepared to effectively and efficiently perform everything from regular GAAS audits to Government Auditing Standards (Yellow Book) Audits and Single Audits.



NONPROFITS

Nonprofit Library (NPLQ)

Practical guidance, real life examples, timesaving checklists and practice aids, giving you the knowledge you need to confidently and competently address all issues

This library includes:

990 Deskbook provides expert guidance for preparing Forms 990, 990-EZ, 990-PF, 990-T and the revised 1023 (Application for Exemption).

Audits of Nonprofit Organizations

includes guidance and practice aids to help you perform nonprofit organization compilations, reviews, audits and Single Audits efficiently while still meeting professional standards.

Government Documents Library

(not available separately) includes online access to the government documents library related to single audits and the PPC compliance audit program, Audits of Federal Award Programs-Compliance Requirements.

Nonprofit Contributions addresses the significant issues related to accounting for contributions, including split-interest agreements. It also contains practical guidance that takes you through the process of determining whether a transaction is a contribution, exchange or agency transaction.

Nonprofit Expenses provides answers to all your questions about accounting for and reporting nonprofit expenses. Practical, specific guidance will help you quickly understand and apply the complex accounting literature related to a nonprofit organization's expenses, including fundraising, costs and special expense operating considerations.

Nonprofit Financial and Accounting Manual is designed to help nonprofit organizations with basic financial and accounting responsibilities through flowcharts, tables and numerous examples, forms and checklists.

Nonprofit Financial Statement Illustrations and Trends is filled with more than 20 sets of real-life, current examples and illustrative notes to help you prepare your statements for nonprofit organizations. Skillfully prepare nonprofit financial statements in accordance with the latest GAAP or OCBOA requirements.

Nonprofit GAAP is a valuable, time-saving tool for applying GAAP to nonprofit organizations. It provides in-depth coverage of the AICPA Audit and Accounting Guide, Not-for-Profit Organizations, as well as recent FASB Statements affecting nonprofit organizations.

Preparing Nonprofit Financial Statements enables you to skillfully prepare nonprofit financial statements in accordance with the latest GAAP or OCBOA requirements.

Religious Organizations is loaded with practical guidance, real life examples, timesaving checklists and practice aids to give you the knowledge you need to confidently and competently address all the accounting, financial reporting and tax issues affecting religious organizations.

Single Audits covers all the rules, regulations and guidelines needed for performing single audits of both governments and nonprofits. Comply accurately and efficiently, thereby increasing your audit profits.

PUBLIC COMPANY AUDITS

Public Company Audit Library (PUBQ)

Everything you need to perform PCAOB audits and serve your public company clients.

This library includes:

Internal Control and Fraud Prevention covers everything you need to assist your clients in fulfilling their responsibility to design and implement programs and controls to prevent, deter and detect fraud.

Management Letter Comments:

Operations and Controls provides over 1,000 illustrative comments focusing on the important area of internal control and covers areas that auditors routinely deal with in financial statement audits — plus corporate governance, company communications, personnel issues, the internal audit function and information technology.

Nontraditional Engagements ensures you are ready to deliver when a client has an unusual service need that falls outside your traditional practice. This unique Guide gives you everything you need to perform the most requested specialized services.

PCAOB Audits Including Update Service provides detailed PCAOB and SEC guidance on topics such as efficiently integrating the results of the audit of internal control with the financial statements, if applicable; performing effective risk assessment; SEC financial statement measurement and disclosure and more. PCAOB Update Service includes a complete mid-year update of the Guide, as well as a comprehensive quarterly newsletter service.



ALSO AVAILABLE SEPARATELY

- **PPC Audit and Accounting Update** is a newsletter that includes practical guidance on new pronouncements with articles that define the issues and how they affect you, what needs to be done and how to do it.
- **PPC Governmental Update** is a newsletter that provides current information about government accounting, auditing, financial reporting and single audits.
- **PPC Nonprofit Update** is the only monthly newsletter that covers accounting, auditing and tax issues affecting nonprofit organizations. Stay up-to-date on current developments and learn how to apply the newest accounting, auditing and tax rules and regulations.

SPECIALIZED INDUSTRIES

Audits of 403(b) Plans addresses the aspects that make auditing 403(b) plans challenging and distinguish them from auditing 401(k) plans.

Audits of Broker-Dealers provides all of the programs and practice aids you'll need to perform audits of nonpublic noncarrying broker-dealers. During this potential sea of change of new regulations, these Practice Aids can help you avoid the mistakes of others and comply with PCAOB standards and relevant SEC regulations.

Audits of Employee Benefit Plans

ensures you get the most comprehensive guidance, audit programs and other practice aids, whether you audit defined benefit, defined contribution or health and welfare benefit plans. The Department of Labor and your peer review team are extremely interested in how well you perform your EBP audits, so you should be too!

Audits of Financial Institutions includes real-life scenarios, examples and practical considerations that reduce the technical language of official pronouncements to easy-to-understand advice and procedures, helping you address almost every situation you might encounter in a financial institution audit engagement.

Audits of Form 11-K Benefit Plans provides all the practice aids you need to audit a defined contribution plan required to file Form 11-K with the SEC, including audit programs, checklists, correspondence letters and auditor's reports under PCAOB standards and U.S. generally accepted auditing standards. They are editable Microsoft® Word and Excel practice aids, containing extensive practical considerations and tips to help you perform these audit engagements effectively and efficiently.

Audits of Health Care Entities provides all of the programs and practice aids you need to perform effective and efficient audits of investor owned, nonprofit and special-purpose governmental health care entities.

Audits of Real Estate Entities covers audits of nonpublic entities engaged in developing, managing and owning real estate projects for their own use or for sale to others. That includes audits of real estate operators, real estate developers (including homebuilders) and retail land sales developers.

Construction Contractors is a proven resource for answering difficult accounting questions; providing guidance and complete practice aids for audit, compilation and review engagements; providing an overview of the tax issues faced by contractors and guiding you in providing claim settlement, financing services and other consulting services to your contractor clients.

Dealerships provides a systematic approach for providing accounting, auditing, compilation and review, tax and valuation services to your dealership clients. It now includes a section on how to account for variable interest entities based on FASB Interpretation No. 46, Consolidation of Variable Interest Entities and how they apply to the Interpretation and some common dealership arrangements.

Health Care Consulting includes complex issues such as: Medicare reimbursement issues, understanding how to code medical bills, developing a Medicare compliance program, understanding and negotiating managed care contracts, governmental laws and regulations and more.

Homeowners' Associations is the most comprehensive Guide ever written about the unique accounting, auditing and reporting issues for homeowners' associations, condominium associations, cooperative housing corporations and time-share developments.

HUD Audits provides the guidance and practice aids you need to audit for-profit and nonprofit multifamily project owners that receive financial assistance from HUD. Guidance and practice aids specifically address audits of HUD nonprofit entities in accordance with OMB Circular A-133 and cover the latest HUD consolidated audit guide.

Limited-Scope Audits of Standard 401(k) Plans includes all of the practice aids you need for a limited-scope audit of a standard 401(k) plan. We defined "standard" features in a majority of limited-scope 401(k) plan audits and modified the practice aids to fit those features.

Managing an Accounting Practice provides practice-proven guidance on a wide range of practice management issues. It also addresses the cascading effect of the Sarbanes-Oxley Act on accounting firms of all sizes.

Physicians and Other Health Care Professionals

Professionals contains comprehensive and practical guidance about offering services to health care providers. It covers a wide range of profitable services, including write-up, financial planning, federal income tax planning, retirement plans and payroll taxes – and the relevant independence rules.

Reporting on Controls of Service Organizations — SOC 1 Engagements

contains extensive practical considerations and tips throughout to help you conduct SSAE No. 16 (SOC 1) engagements effectively and efficiently.

NEW! Reporting on Controls of Service Organizations — SOC 2 Engagements

is loaded with the practical guidance, real-life examples, timesaving checklists and practice aids to give you the knowledge you need to confidently and competently perform complex SOC 2 engagements.

Restaurants and Bars addresses the unique financial and reporting considerations of restaurants and bars, including practical guidance on compiling and reviewing financial statements and using QuickBooks® software.

A lot of the accounting and auditing guides, industry-specific guides for homeowner's associations or contractors – allow us to make sure that we're doing what we need to be doing to give our clients the quality they deserve.

— Robert Hall, Managing Partner
Robert Hall and Associates

"I would absolutely recommend the SMART Practice Aids Audit Suite to a colleague. The suite has been a significant time-saver for us."

– Tim Vande Werken, Partner
Evenhouse and Company

CHECKPOINT TOOLS

SMART Practice Aids®

SMART Practice Aids is an innovative collection of products designed with the audit and accounting professional's workflow in mind to enable you to work more efficiently and effectively. This dynamic automation of expert content in an unparalleled breadth of specialized industries is unmatched in the industry and used by tens of thousands of practitioners nationwide. SMART Practice Aids is available individually or as a comprehensive solution with the SMART Practice Aids Audit Suite.

Field Work

- Execute the entire PPC audit process, from beginning to end, using SMART Navigator, Engagement Dashboard and SMART Audit Program Design

Risk Assessment

- Easily assess risks and determine audit strategy
- Automatically create tailored audit programs to respond to risk
- Rollforward for easy setup of next year's engagement

Internal Control

- Guides you through a top-down, risk-based approach for evaluating and testing internal control over financial reporting

Disclosure

- A comprehensive financial statement disclosure preparation and research tool with searchable disclosure examples

IFRS Disclosure

- Dynamic disclosure functionality for full IFRS or IFRS for Small and Medium-sized Entities (SMEs) requirements
- License to SMART Practice Aids – Disclosure also required

Compilation and Review

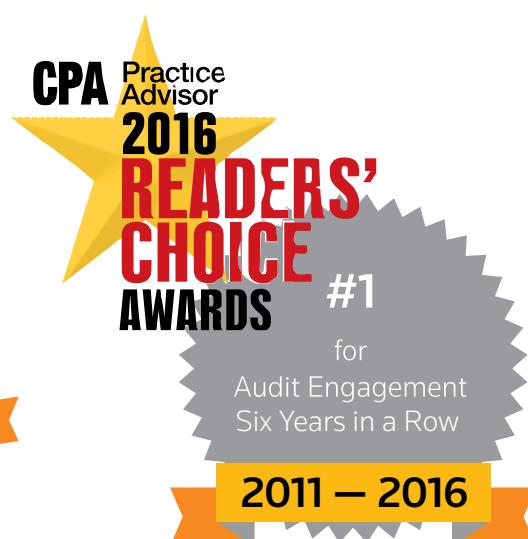
- Increase efficiency using automated, industry tailored checklists and forms for the engagement planning and performance of your preparation, compilation and review engagements

Single Audit

- Accumulate federal awards and determine if a single audit or a program-specific audit is required
- Identify which award programs must be tested as major programs and determine if the auditee is low risk
- Sign off electronically and combine audit programs for multiple federal awards
- Prepare Schedule of Expenditure of Federal Awards

Audit Essential

- A new, simplified version of SMART that includes only the essential functionality you need to conduct your entire audit engagement



CHECKPOINT TOOLS continued

Checkpoint Tools are easy-to-use accounting, auditing and tax resources that work with standard Microsoft® Word and Excel or paperless engagement software. Professional firms rely on our PPC engagement guidance and tools as a critical part of their workflow.

PPC's Practice Aids™ for Audit, Accounting and Tax

- Checklists, programs and letters in related PPC guides
- Share key documents with clients to increase efficiency and client service
- Customizable for each unique engagement

PPC's Practice Aids:

- Accounting for Estates and Trusts
- Auditor's Reports
- Audits of 403(b) Plans
- Audits of Broker-Dealers
- Audits of Employee Benefit Plans
- Audits of Financial Institutions
- Audits of Form 11-K Benefit Plans
- Audits of Health Care Entities
- Audits of Local Governments
- Audits of Nonprofit Organizations
- Audits of Nonpublic Companies
- Audit Performed Under International Standards
- Audits of School Districts
- Audits of Real Estate Entities
- Business Valuations
- Cash, Tax and Other Bases of Accounting
- Compilation and Review Engagements
- Construction Contractors
- Dealerships
- Forecast and Projections
- Homeowners' Associations
- HUD Audits
- Internal Control and Fraud Prevention
- Limited-Scope Audits of Standard 401(k) Plans
- Managing an Accounting Practice
- Nonprofit Financial and Accounting
- Nontraditional Engagements
- PCAOB Audits
- Physicians and Other Healthcare Professionals
- Preparing Governmental Financial Statements
- Quality Control
- Quality Control — Compilation and Review
- Real Estate
- Reporting on Controls of Service Organizations — SOC 1 Engagements
- Reporting on Controls of Service Organizations — SOC2 Engagements
- Restaurants and Bars
- SSARS Preparation Engagements
- Single Audits
- Small Business Consulting
- Write-Up Services
- 1040 Deskbook
- 1041 Deskbook
- 1065 Deskbook
- 1120S Deskbook

PPC's Workpapers™ for Audit, Accounting and Tax

- Additional workpaper templates not included in PPC guides
- Automate key functions and avoid repetitive setup work
- Standardize your firm's workpaper process

PPC's Workpapers:

- Workpapers for Nonpublic Companies
- Workpapers for Employee Benefit Plans
- Workpapers for Government Audits
- Workpapers for Nonprofit Organization Audits
- 1120 Workpapers
- 1120S Workpapers
- 1065 Workpapers

PPC's Interactive Disclosure Libraries

- Hundreds of sample disclosures at the click of a mouse
- Search sample disclosures by keyword
- Use disclosures in your financial statements

PPC's Interactive Disclosure Libraries:

- Interactive Disclosure Library for Nonpublic Companies — updated twice yearly
- Interactive Disclosure Library for Governments
- Interactive Disclosure Library for Nonprofits

PPC's Engagement Letter Generator

- One product provides numerous letter templates
- Automates the drafting process, including client and engagement information
- Add optional text to meet your specific needs

Includes the following engagement letter templates:

- Attest Services, Audit Commercial, Audit Government, Audit Nonprofit, Preparation, Compilation, Consulting, Other Entities, Review, Tax Services

"We also gain a lot of efficiency using the PPC Engagement Letter Generator. It gives us a good, solid starting point for preparing engagement letters."

— Robert Hall, Managing Partner
Robert Hall and Associates

CPE PREMIER AND PREMIER PLUS PACKAGES

If you haven't subscribed to a Checkpoint Learning CPE Package, we invite you to take a look at how this industry-changing approach to learning can save you time and money and help keep you at the top of your game with the knowledge and skills you need to serve your clients.

Premier Package

Hundreds of online courses and webinars

The Premier CPE Package provides an unprecedented range of learning options at significant savings. Includes:

- **ONLINE AND DOWNLOAD COURSES.** Unlimited access to Checkpoint Learning Interactive online/mobile courses and downloadable self-study courses with online grading. This includes more than 650 titles, totaling 3,350+ CPE credits!
- **WEBINARS.** Unlimited one- to four-hour webinars (approx. 360 annual events), plus discounts on select full-day webinars.
- **LEARNING MANAGEMENT.** Online CPE tracking and compliance monitoring for every state board of accountancy requirement and more than 20 professional designations, including IRS EA and CFP.
- **LIVE SEMINARS AND CONFERENCES.** Annual discounts on 24 hours total per subscription year: 40% off Gear Up self-sponsored seminars and conferences and 25% off AuditWatch!*

Premier Plus Package

Longer webinars, deeper discounts, more features

We've taken the popular Premier CPE Package and added even more in response to customer feedback! Choose Premier or Premier Plus and receive great value for the low annual subscription cost with either option. The Premier Plus CPE Package includes all of the learning options listed at left, PLUS:

- **WEBINARS.** Unlimited access to ALL webinars including popular full-day webinars!
- ***NEW!* Virtual Conferences.** Premier Plus Subscribers can attend any Checkpoint Learning virtual conference for only \$199 – a 45% savings from the retail cost!
- **COMPETENCY MODEL.** A comprehensive model for assessing, improving and connecting your CPE to tax and accounting specialties, skills and career levels.
- **LIVE SEMINARS AND CONFERENCES.** Now save on up to 40 hours annually per subscription from our popular seminar and conferences lines (save 40% on Gear Up self-sponsored, 25% on AuditWatch*).

"The webinars are a very quick way ... to pick up CPE that you need and the speakers and content are really what we consider high end."

– Andrew Pavloff, CPA
Knack, Pavloff & Company, LLP

*Per-user annual pricing applies to firms with under 50 seats; contact us for a price quote if your firm has more than 50 users. Live event discount (Premier Plus and Premier) does not combine with Early Bird or other discount offers; call 800.231.1860 for details. States with Thomson Reuters-sponsored Gear Up seminars currently include AZ, CA, CO, FL, GA, IA, IL, IN, MA, MD, MO, NM, NV, NY, ND, OK, OR, TX, VT and VA. Discount does not apply to Gear Up seminars hosted by state societies (which manage their own pricing and registration).

TRAINING AND SUPPORT

Online Training

Checkpoint training courses, many with CPE credits, are available for FREE to all subscribers in a variety of formats.

See a list of available Checkpoint training options:
support.checkpoint.tr.com/training

Product Support

See product documentation and technical support in our Customer Help Center:
support.checkpoint.tr.com



CONTACT US...

For more information, visit tax.tr.com/checkpoint or call 800.431.9025, option 1.

Or find your Account Manager at tax.tr.com/my-account

About Thomson Reuters®

Thomson Reuters is the world's leading source of news and information for professional markets. Our customers rely on us to deliver the intelligence, technology and expertise they need to find trusted answers. The business has operated in more than 100 countries for more than 100 years. Thomson Reuters shares are listed on the Toronto and New York Stock Exchanges.

For more information, visit tr.com.

About Thomson Reuters Checkpoint®

Thomson Reuters Checkpoint® is the industry leader in providing trusted answers to tax and accounting professionals — including expert research, guidance, cutting-edge technology and tools, learning and news in a variety of formats. With our respected content including PPC, RIA, WG&L, EBIA and Quickfinder, Checkpoint is relied on by thousands of professionals around the world to understand complex information, make informed decisions and use knowledge more efficiently.

97 of the Top 100 U.S. Law Firms, 99 of the Fortune 100 and all of the Top 100 U.S. CPA Firms trust Thomson Reuters Checkpoint to help them make the right decisions for their business.

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